



Canada Revenue Agency / Agence du revenu du Canada

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Information Return for the Electronic Filing of a Trust Return

- The information on this form relates to the tax year shown in the top right corner.
- Before you fill out this form, read the information and instructions on **page 2**.
- The contact named in Part **A** (or the trust's legal representative) must sign Part **E**.
- In Part **A**, enter only the information of the trustee, executor, liquidator, administrator or custodian who is the primary contact for the Canada Revenue Agency (CRA). Do not enter information for any other contact persons.
- Your electronic filer must fill out Part **C** and Part **D** before sending your return.
- Give the signed original of this form to your electronic filer and keep a copy for yourself.

Tax year

Part A – Identification and address as shown on the trust's return (mandatory)

Residence of trust at the end of the tax year. Specify country. If Canada, enter the province or territory. Ontario		Trust account number T34-4368-05	
Name of trust The Walker 2037 Family Trust		Athlete's name (if amateur athlete trust)	
Name of trustee, executor, liquidator, administrator or custodian James Walker			Telephone number
Mailing address 2044 Dovercourt Avenue			
City Ottawa	Province, Territory or State ON	Country CAN	Postal or zip code K2A0X1

Part B – Declaration of amounts from the T3 Return (mandatory)

Select the type of T3 return you are filing and enter the required information.

T3 Trust Income Tax and Information Return

Total income (line 20)	322,317	41
Net income (line 50)	16,774	30
Taxable income (line 56)		
Total taxes payable (line 84)		
Total credits (line 93)		
Balance owing or refund (line 94)		
<input type="checkbox"/> T3-RCA		
Total Part XI.3 tax payable or refundable in the year (line 646)		
Tax on advantages and prohibited investments (line 653)		
Balance owing or refund (line 663)		
<input type="checkbox"/> T3ATH-IND <input type="checkbox"/> T3D <input type="checkbox"/> T3GR <input type="checkbox"/> T3M <input type="checkbox"/> T3P <input type="checkbox"/> T3PRP <input type="checkbox"/> T3RI <input type="checkbox"/> T3S		
Total taxes payable (line 190)		
Balance owing or refund (line 090)		
<input type="checkbox"/> T1061		

Part C – Electronic filer identification (mandatory)

By signing Part **E** below, I declare that the following person or firm is electronically filing the return of the trust named in Part **A**. Part **E** must be signed before the return is electronically transmitted.

Name of person or firm: Vaive and Associates Professional Corporation Electronic filer number: K4411

Representative Identifier (Rep ID): _____

Part D – Document control number (mandatory)

The document control number generated for my electronic record: 2BWFTTC5

Part E – Declaration and authorization (mandatory)

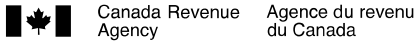
I declare that the information entered in Parts **A**, **B** and **C** is correct and complete, and fully discloses the trust's income from all sources. I also declare that I have read the information on **page 2** of this form and that the electronic filer identified in Part **C** is filing the trust's return. I allow this electronic filer to communicate with the CRA to correct any errors or omissions.

James Walker, Trustee

<input type="text" value="Signature"/> (contact named in Part A or the trust's legal representative)	Name and title of contact named in Part A or the trust's legal representative <input type="text" value="2025-04-04"/> <input type="text" value=""/> Year Month Day HH MM SS
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****DUPLICATE - DO NOT SEND BY MAIL****



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For departmental use.

Foreign Income Verification Statement

- This form must be used for the 2015 and later taxation years.
- Complete and file this form if at any time in the year the total cost amount to the reporting taxpayer of all specified foreign property was more than \$100,000 (Canadian).
- If an election has been made to use a functional currency (see attached instructions), state the elected functional currency code.
- See attached instructions for more information about completing this form.

If this is an amended return, tick this box.

Identification

Tick a box to indicate who you are reporting for, and complete the areas that apply.

<input type="checkbox"/> Individual	First name	Last name	Initial	Social insurance number	Individual code <input type="checkbox"/> 1 <input type="checkbox"/> 2
<input type="checkbox"/> Corporation	Corporation's name			Business number	
<input checked="" type="checkbox"/> Trust	Trust's name The Walker 2037 Family Trust			Account number T34-4368-05	
<input type="checkbox"/> Partnership	Partnership's name	Partnership code <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3		Partnership's account number	
Reporting entity's address					
2044 Dovercourt Avenue					
No. Street					
Ottawa		ON		K2A 0X1	CAN
City		Province or territory		Postal code	Country code
For what taxation year are you filing this form?					
			From	Year Month Day	to Year Month Day
				2024-01-01	2024-12-31

Tick the appropriate box that applies for the taxation year:

- If the total cost of all specified foreign property held at any time during the year exceeds \$100,000 but was less than \$250,000, you are required to complete either Part A or Part B;
- If the total cost of all specified foreign property held at any time during the year was \$250,000 or more, you are required to complete Part B.

Part A: Simplified reporting method

For each type of property that applies to you, tick the appropriate box.

Type of property:

- Funds held outside Canada
- Shares of non-resident corporations (other than foreign affiliates)
- Indebtedness owed by non-resident
- Interests in non-resident trusts
- Real property outside Canada (other than personal use and real estate used in an active business)
- Other property outside Canada
- Property held in an account with a Canadian registered securities dealer or a Canadian trust company

Country code:

Select the top three countries based on the maximum cost amount of specified foreign property held during the year. Enter the country codes in the boxes below:

Gross income from all specified foreign property \$ _____ 0

Gain (loss) from the disposition from all specified foreign property \$ _____ 0

Part B: Detailed reporting method

Categories of specified foreign property

In each of the tables below, provide the required details of each specified foreign property held at any time during the particular tax year. If you need additional space, please attach a separate sheet of paper using the same format as the tables.

A taxpayer who held specified foreign property with a Canadian registered securities dealer or a Canadian trust company is permitted to report the aggregate amount, on a country-by-country basis, of all such property in Category 7, Property held in an account with a Canadian registered securities dealer or a Canadian trust company. See attached instructions for Category 7 for details as to how to report under this method.

1. Funds held outside Canada

Name of bank/other entity holding the funds	Country code	Maximum funds held during the year	Funds held at year-end	Gross income
		0	0	0
Total			0	0

2. Shares of non-resident corporations (other than foreign affiliates)

Name of corporation	Country code	Maximum cost amount during the year	Cost amount at year-end	Gross income	Gain (loss) on disposition
		0	0	0	0
Total			0	0	0

3. Indebtedness owed by non-resident

Description of indebtedness	Country code	Maximum cost amount during the year	Cost amount at year-end	Gross income	Gain (loss) on disposition
		0	0	0	0
Total			0	0	0

4. Interests in non-resident trusts

Name of Trust	Country code	Maximum cost amount during the year	Cost amount at year-end	Income received	Capital received	Gain (loss) on disposition
		0	0	0	0	0
Total			0	0	0	0

5. Real property outside Canada (other than personal use and real estate used in an active business)

Description of property	Country code	Maximum cost amount during the year	Cost amount at year-end	Gross income	Gain (loss) on disposition
		0	0	0	0
Total			0	0	0

6. Other property outside Canada

Description of property	Country code	Maximum cost amount during the year	Cost amount at year-end	Gross income	Gain (loss) on disposition
		0	0	0	0
Total			0	0	0

7. Property held in an account with a Canadian registered securities dealer or a Canadian trust company

Name of registered security dealer/Canadian trust company	Country code	Maximum fair market value during the year	Fair market value at year-end	Gross income	Gain (loss) on disposition
RBC Dominion Securities - 361-73357	USA	878,999	878,989	2,351	-4,728
RBC Dominion Securities - 371-53926	USA	840,685	497,676	12,290	96,681
RBC Dominion Securities - 371-53926	FRA	34,174	6,600	975	1,537
RBC Dominion Securities - 371-53926	IRL	27,752	14,476	632	-328
RBC Dominion Securities - 371-53926	JPN	30,901	18,598	331	2,395

7. Property held in an account with a Canadian registered securities dealer or a Canadian trust company

Name of registered security dealer/Canadian trust company	Country code	Maximum fair market value during the year	Fair market value at year-end	Gross income	Gain (loss) on disposition
RBC Dominion Securities - 371-53926	CHE	17,100	7,936	47	3,358
		Total	1,424,275	16,626	98,915

Certification

I certify that the information given on this form is, to my knowledge, correct and complete, and fully discloses the reporting taxpayer's foreign property and related information.		If someone other than the taxpayer or the partnership prepared this form, provide their:			
Print name James Walker		Name Vaive and Associates Professional Corporation			
Sign here (It is a serious offence to file a false statement.)		Address 200A-441 MacLaren Street Ottawa ON			
Position/title Trustee		Postal or ZIP code K2P 2H3		Telephone number Extension (613) 369-5064	
Telephone number	Date (YYYYMMDD) 2025-03-31				