



Protected B when completed

Information Return for the Electronic Filing of a Trust Return

- The information on this form relates to the tax year shown in the top right corner.
- Before you fill out this form, read the information and instructions on **page 2**.
- The contact identified in Part A (or the trust's legal representative) must sign Part E.
- In Part A, enter only the information of the trustee, executor, liquidator, administrator or custodian who is the primary contact for the Canada Revenue Agency (CRA). Do not enter information for any other contact persons.
- Your electronic filer must fill out Part C and Part D before submitting your return.
- Give the signed original of this form to your electronic filer and keep a copy for yourself.

Tax year

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|--|------------------------------------|---|------------------------------|
| Part A – Identification and address as shown on the trust's return (mandatory) | | | |
| Residence of trust at the end of the tax year. Specify country. If Canada, enter the province or territory. Ontario | | Trust account number T34-4368-05 | |
| Name of trust The Walker 2037 Family Trust | | Athlete's name (if Amateur Athlete Trust) | |
| Name of trustee, executor, liquidator, administrator or custodian James Walker | | | Telephone number |
| Mailing address 2044 Dovercourt Avenue | | | |
| City Ottawa | Province, Territory or State ON | Country CAN | Postal or zip code K2A0X1 |

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| Part B – Declaration of amounts from the T3 Return (mandatory) | | | |
| Select the type of T3 return you are filing, and enter the required information. | | | |
| <input checked="" type="checkbox"/> T3 Trust Income Tax and Information Return | | | |
| Total income (line 20) | | 216,984 | 12 |
| Net income (line 50) | | 8,697 | 58 |
| Taxable income (line 56) | | 8,697 | 58 |
| Total taxes payable (line 84) | | | |
| Total credits (line 93) | | | |
| Balance owing or refund (line 94) | | | |
| <input type="checkbox"/> T3-RCA | | | |
| Total Part XI.3 tax payable or refundable in the year (line 646) | | | |
| Tax on advantages and prohibited investments (line 653) | | | |
| Balance owing or refund (line 663) | | | |
| <input type="checkbox"/> T3ATH-IND <input type="checkbox"/> T3D <input type="checkbox"/> T3GR <input type="checkbox"/> T3M <input type="checkbox"/> T3P <input type="checkbox"/> T3PRP <input type="checkbox"/> T3RI <input type="checkbox"/> T3S | | | |
| Total taxes payable (line 190) | | | |
| Balance owing or refund (line 090) | | | |
| <input type="checkbox"/> T1061 | | | |

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| Part C – Electronic filer identification (mandatory) | |
| By signing Part E below, I declare that the following person or firm is electronically filing the return of the trust named in Part A. Part E must be signed before the return is electronically transmitted. | |
| Name of person or firm: <u>Vaive and Associates Professional Corporation</u> | Electronic filer number: <u>K4411</u> |
| Representative Identifier (Rep ID): _____ | |

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| Part D – Document control number (mandatory) |
| The document control number generated for my electronic record: <u>1V354SLH</u> |

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| Part E – Declaration and authorization (mandatory) | |
| I declare that the information entered in Parts A, B and C is correct and complete and fully discloses the trust's income from all sources. I also declare that I have read the information on page 2 of this form, and that the electronic filer identified in Part C is filing the trust's return. I allow this electronic filer to communicate with the CRA to correct any errors or omissions. | |
| _____ Signature (contact identified in Part A or the trust's legal representative) | James Walker, Trustee Name and title of contact identified in Part A or the trust's legal representative |
| <input type="text" value="2024-03-28"/> Year Month Day | <input type="text" value=""/> HH MM SS |