



March 28, 2024

**PERSONAL AND CONFIDENTIAL**

James Walker  
The Walker 2037 Family Trust  
2044 Dovercourt Avenue  
Ottawa ON K2A 0X1

James Walker,

Please be advised that a copy of the December 31, 2023 T3 Trust Income Tax and Information Return for The Walker 2037 Family Trust has been placed on our secure portal, where it can be accessed at any time. We have prepared the December 31, 2023 T3 Trust Income Tax and Information Return based on the information you have provided us.

Please review the December 31, 2023 T3 Trust Income Tax and Information Return carefully to ensure that it is accurate and complete. **Then sign Form T183, Information Return for the Electronic Filing of Trust Return.** As soon as your signed Form T183 is received, the income tax return will be transmitted to the Canada Revenue Agency.

In addition to the trust return, we have prepared the T3 slips for the income being allocated to the beneficiaries. We would kindly ask that these slips be distributed to the beneficiaries so that they can include the income reported on the slips on their income tax returns.

There is no balance owing/refundable on the return.

The trust owns or holds foreign property with a total cost of more than \$100,000 CAD. **Please sign and return a duly completed copy of Form T1135, Foreign Income Verification Statement** to our office for submission to the Canada Revenue Agency.

Should you have any further questions regarding this or any other matter, please do not hesitate to contact our office.

Sincerely,

*Vaive and Associates*

**Vaive and Associates Professional Corporation**  
**Chartered Professional Accountants**