

**Shared Inc.**

**Year End: December 31, 2023**

**Trial balance**

<b>Prepared by</b>	<b>Reviewed by</b>	<b>Reviewed by</b>
SD 2/15/2024	ARP 5/2/2024	JRV 6/17/2024

**T1**

<b>Account</b>	<b>Prelim</b>	<b>Adj's</b>	<b>Reclass</b>	<b>Rep</b>	<b>Rep 12/22</b>	<b>%Chg</b>
1011 RBC CAD #108-122-3	15,927.06	0.00	0.00	15,927.06	43,006.00	(63)
1100 RBC USD #401-486-6	0.00	0.00	0.00	0.00	1.46	(100)
<b>11.01 Cash</b>	<b>15,927.06</b>	<b>0.00</b>	<b>0.00</b>	<b>15,927.06</b>	<b>43,007.46</b>	<b>(63)</b>
1140 Accounts Receivable	90,000.00	0.00	0.00	90,000.00	34,841.66	158
<b>11.02 Accounts receivable</b>	<b>90,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>90,000.00</b>	<b>34,841.66</b>	<b>158</b>
1200 Investment in Shared Partnership	1,481,995.77	(154,576.53)	0.00	1,327,419.24	1,481,995.77	(10)
<b>12.03.01 Investment in Shared Partnership</b>	<b>1,481,995.77</b>	<b>(154,576.53)</b>	<b>0.00</b>	<b>1,327,419.24</b>	<b>1,481,995.77</b>	<b>(10)</b>
2105 Intercompany CSI/2369432 CDN\$	(340,021.71)	0.00	0.00	(340,021.71)	(340,021.71)	0
2106 Due to/from Walker Family Wealth	25,698.00	0.00	0.00	25,698.00	25,698.00	0
2110 Intercompany Shared HQ CDN\$	344,758.65	0.00	0.00	344,758.65	398,008.65	(13)
2111 Shared LLP	2,848.92	0.00	0.00	2,848.92	2,848.92	0
2120 Due from PCI (2173176 Ontario Inc.)	70.00	0.00	0.00	70.00	70.00	0
2125 Nabigon Holdings Inc.	19,530.00	0.00	0.00	19,530.00	19,530.00	0
<b>12.10.01 Due to/from related party #1</b>	<b>52,883.86</b>	<b>0.00</b>	<b>0.00</b>	<b>52,883.86</b>	<b>106,133.86</b>	<b>(50)</b>
2001 Accounts Payable	(791.00)	0.00	0.00	(791.00)	0.00	0
2009 Accrued liabilities	(2,800.00)	800.00	0.00	(2,000.00)	(8,000.00)	(75)
<b>13.01 Accounts payable and accrued liabilities</b>	<b>(3,591.00)</b>	<b>800.00</b>	<b>0.00</b>	<b>(2,791.00)</b>	<b>(8,000.00)</b>	<b>(65)</b>
2010 GST Payable	(9,760.54)	(27,552.30)	0.00	(37,312.84)	(88,969.15)	(58)
<b>13.02 Government remittances</b>	<b>(9,760.54)</b>	<b>(27,552.30)</b>	<b>0.00</b>	<b>(37,312.84)</b>	<b>(88,969.15)</b>	<b>(58)</b>
2115 4399871 Canada Inc.	(1,456,466.41)	0.00	0.00	(1,456,466.41)	(1,458,269.00)	0
2130 Expense Accounts: Expense Account Bob Walker	(2,825,765.71)	0.00	0.00	(2,825,765.71)	(3,210,765.71)	(12)
2135 Expense Accounts: Expense Account James Walker	(359,231.47)	0.00	0.00	(359,231.47)	(353,683.17)	2
<b>14.01.01.01 Due to/from shareholder #1</b>	<b>(4,641,463.59)</b>	<b>0.00</b>	<b>0.00</b>	<b>(4,641,463.59)</b>	<b>(5,022,717.88)</b>	<b>(8)</b>
3200 Shares Sales	(971.31)	0.00	0.00	(971.31)	(971.31)	0
<b>15.01 Share capital</b>	<b>(971.31)</b>	<b>0.00</b>	<b>0.00</b>	<b>(971.31)</b>	<b>(971.31)</b>	<b>0</b>
3100 Contributed Surplus	(1,433,839.00)	0.00	0.00	(1,433,839.00)	(1,433,839.00)	0
<b>15.03 Contributed surplus</b>	<b>(1,433,839.00)</b>	<b>0.00</b>	<b>0.00</b>	<b>(1,433,839.00)</b>	<b>(1,433,839.00)</b>	<b>0</b>
3650 Retained earnings	4,860,966.29	27,552.30	0.00	4,888,518.59	5,019,041.06	(3)
<b>15.10.01 Opening/As previously stated</b>	<b>4,860,966.29</b>	<b>27,552.30</b>	<b>0.00</b>	<b>4,888,518.59</b>	<b>5,019,041.06</b>	<b>(3)</b>
4005 Revenue Canadian Source	(414,247.75)	0.00	414,247.75	0.00	0.00	0
<b>21.02 Sales</b>	<b>(414,247.75)</b>	<b>0.00</b>	<b>414,247.75</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>
4701 Management fees - Local Media Concepts	0.00	0.00	(369,999.96)	(369,999.96)	(369,999.96)	0
4702 Management fees - Levelup Social Inc.	0.00	0.00	(44,247.79)	(44,247.79)	(97,345.13)	(55)
<b>21.09 Management fees</b>	<b>0.00</b>	<b>0.00</b>	<b>(414,247.75)</b>	<b>(414,247.75)</b>	<b>(467,345.09)</b>	<b>(11)</b>
4010 Earnings from Shared Partnership	0.00	154,576.53	0.00	154,576.53	334,732.27	(54)
<b>21.16 Income from partnership</b>	<b>0.00</b>	<b>154,576.53</b>	<b>0.00</b>	<b>154,576.53</b>	<b>334,732.27</b>	<b>(54)</b>
5000 Bank Charges	1.49	0.00	0.00	1.49	90.49	(98)
5004 Bank Charges - Interest expense account	98.75	0.00	0.00	98.75	0.00	0
<b>23.20 Interest and bank charges</b>	<b>100.24</b>	<b>0.00</b>	<b>0.00</b>	<b>100.24</b>	<b>90.49</b>	<b>11</b>
5005 Professional fees: Accountant charges	2,000.00	(800.00)	0.00	1,200.00	2,000.00	(40)
<b>23.38 Professional fees</b>	<b>2,000.00</b>	<b>(800.00)</b>	<b>0.00</b>	<b>1,200.00</b>	<b>2,000.00</b>	<b>(40)</b>
6000 Exchange Gain/Loss	(0.03)	0.00	0.00	(0.03)	(0.14)	(79)
<b>24.05 Gain (loss) on foreign exchange</b>	<b>(0.03)</b>	<b>0.00</b>	<b>0.00</b>	<b>(0.03)</b>	<b>(0.14)</b>	<b>(79)</b>
	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0</u>
<b>Net Income (Loss)</b>	<b>412,147.54</b>			<b>258,371.01</b>	<b>130,522.47</b>	<b>98</b>