

**Shared Inc.**

**Year End: December 31, 2022**

**Trial balance**

<b>Prepared by</b>	<b>Reviewed by</b>	<b>Reviewed by</b>
SD 5/10/2023	JRV 5/31/2023	JRV 5/31/2023

**T1**

<b>Account</b>	<b>Prelim</b>	<b>Adj's</b>	<b>Reclass</b>	<b>Rep</b>	<b>Rep 12/21</b>	<b>%Chg</b>
1011 RBC CAD #108-122-3	43,006.00	0.00	0.00	43,006.00	10,542.32	308
1100 RBC USD #401-486-6	1.46	0.00	0.00	1.46	1.37	7
<b>11.01 Cash</b>	<b>43,007.46</b>	<b>0.00</b>	<b>0.00</b>	<b>43,007.46</b>	<b>10,543.69</b>	<b>308</b>
1140 Accounts Receivable	34,841.66	0.00	0.00	34,841.66	66,329.00	(47)
<b>11.02 Accounts receivable</b>	<b>34,841.66</b>	<b>0.00</b>	<b>0.00</b>	<b>34,841.66</b>	<b>66,329.00</b>	<b>(47)</b>
1200 Investment in Shared Partnership	1,784,780.91	(302,785.14)	0.00	1,481,995.77	1,816,728.04	(18)
<b>12.03.01 Investment in Shared Partn</b>	<b>1,784,780.91</b>	<b>(302,785.14)</b>	<b>0.00</b>	<b>1,481,995.77</b>	<b>1,816,728.04</b>	<b>(18)</b>
2105 Intercompany CSI/2369432 CDN\$	(340,021.71)	0.00	0.00	(340,021.71)	(340,021.71)	0
2106 Due to/from Walker Family Wealth	25,698.00	0.00	0.00	25,698.00	25,698.00	0
2110 Intercompany Shared HQ CDN\$	398,008.65	0.00	0.00	398,008.65	398,008.65	0
2111 Shared LLP	2,848.92	0.00	0.00	2,848.92	2,848.92	0
2120 Due from PCI (2173176 Ontario Inc	70.00	0.00	0.00	70.00	70.00	0
2125 Nabigon Holdings Inc.	19,530.00	0.00	0.00	19,530.00	19,530.00	0
<b>12.10.01 Due to/from related party #1</b>	<b>106,133.86</b>	<b>0.00</b>	<b>0.00</b>	<b>106,133.86</b>	<b>106,133.86</b>	<b>0</b>
2009 Accrued liabilities	(8,000.00)	0.00	0.00	(8,000.00)	(6,000.00)	33
2016 RevContent Account	0.00	0.00	0.00	0.00	(0.05)	(100)
<b>13.01 Accounts payable and accruec</b>	<b>(8,000.00)</b>	<b>0.00</b>	<b>0.00</b>	<b>(8,000.00)</b>	<b>(6,000.05)</b>	<b>33</b>
2010 GST Payable	(88,969.15)	0.00	0.00	(88,969.15)	(92,591.25)	(4)
<b>13.02 Government remittances</b>	<b>(88,969.15)</b>	<b>0.00</b>	<b>0.00</b>	<b>(88,969.15)</b>	<b>(92,591.25)</b>	<b>(4)</b>
2115 4399871 Canada Inc.	(1,458,269.00)	0.00	0.00	(1,458,269.00)	(1,458,269.00)	0
2130 Expense Accounts: Expense Accou	(3,210,765.71)	0.00	0.00	(3,210,765.71)	(3,685,765.71)	(13)
2135 Expense Accounts: Expense Accou	(353,683.17)	0.00	0.00	(353,683.17)	(341,339.01)	4
<b>14.01.01.01 Due to/from shareholder</b>	<b>(5,022,717.88)</b>	<b>0.00</b>	<b>0.00</b>	<b>(5,022,717.88)</b>	<b>(5,485,373.72)</b>	<b>(8)</b>
3200 Shares Sales	(971.31)	0.00	0.00	(971.31)	(971.31)	0
<b>15.01 Share capital</b>	<b>(971.31)</b>	<b>0.00</b>	<b>0.00</b>	<b>(971.31)</b>	<b>(971.31)</b>	<b>0</b>
3100 Contributed Surplus	(1,433,839.00)	0.00	0.00	(1,433,839.00)	(1,433,839.00)	0
<b>15.03 Contributed surplus</b>	<b>(1,433,839.00)</b>	<b>0.00</b>	<b>0.00</b>	<b>(1,433,839.00)</b>	<b>(1,433,839.00)</b>	<b>0</b>
3650 Retained earnings	5,019,040.90	0.16	0.00	5,019,041.06	5,190,073.18	(3)
<b>15.10.01 Opening/As previously stat</b>	<b>5,019,040.90</b>	<b>0.16</b>	<b>0.00</b>	<b>5,019,041.06</b>	<b>5,190,073.18</b>	<b>(3)</b>
4005 Revenue Canadian Source	(467,345.09)	0.00	467,345.09	0.00	0.00	0
<b>21.02 Sales</b>	<b>(467,345.09)</b>	<b>0.00</b>	<b>467,345.09</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>
4701 Management fees - Local Media Cc	0.00	0.00	(369,999.96)	(369,999.96)	(439,600.00)	(16)
4702 Management fees - Levelup Social	0.00	0.00	(97,345.13)	(97,345.13)	(105,398.23)	(8)
<b>21.09 Management fees</b>	<b>0.00</b>	<b>0.00</b>	<b>(467,345.09)</b>	<b>(467,345.09)</b>	<b>(544,998.23)</b>	<b>(14)</b>

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T1-1

Account	Prelim	Adj's	Reclass	Rep	Rep 12/21	%Chg
4010 Earnings from Shared Partnership	31,947.31	302,784.96	0.00	334,732.27	371,705.43	(10)
<b>21.16 Income from partnership</b>	<b>31,947.31</b>	<b>302,784.96</b>	<b>0.00</b>	<b>334,732.27</b>	<b>371,705.43</b>	<b>(10)</b>
5000 Bank Charges	90.47	0.02	0.00	90.49	170.33	(47)
5004 Bank Charges - Interest expense ac	0.00	0.00	0.00	0.00	89.97	(100)
<b>23.20 Interest and bank charges</b>	<b>90.47</b>	<b>0.02</b>	<b>0.00</b>	<b>90.49</b>	<b>260.30</b>	<b>(65)</b>
5005 Professional fees: Accountant charç	2,000.00	0.00	0.00	2,000.00	2,000.00	0
<b>23.38 Professional fees</b>	<b>2,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,000.00</b>	<b>2,000.00</b>	<b>0</b>
6000 Exchange Gain/Loss	(0.14)	0.00	0.00	(0.14)	0.06	(333)
<b>24.05 Gain (loss) on foreign exchangç</b>	<b>(0.14)</b>	<b>0.00</b>	<b>0.00</b>	<b>(0.14)</b>	<b>0.06</b>	<b>(333)</b>
	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0</u>
<b>Net Income (Loss)</b>	<b>433,307.45</b>			<b>130,522.47</b>	<b>171,032.44</b>	<b>(24)</b>