

LevelUp Social Inc.
184 Rainbow Valley Drive
Ottawa, Ontario
K7A 5B8

February 14, 2024

Vaive and Associates Professional Corporation
441 MacLaren St., Suite 200A
Ottawa, Ontario K2P 2H3

Dear Vaive and Associates Professional Corporation:

We are providing this letter in connection with your preparation of the compiled financial information of LevelUp Social Inc. for the years ended December 31, 2023 and 2022. We confirm the following:

1. You have explained to us your limited involvement with the compiled financial information, that you compiled the statements based on information we presented to you and have not audited or reviewed, and have expressed no assurance thereon of the information presented.

Further, we confirm, to the best of our knowledge and belief, the following representations made by us to you during your preparation of the compiled financial information:

1. All accounting and financial records and related data of LevelUp Social Inc. have been made available to you, and you have been made aware of and given access to outside sources of information where applicable.
2. All information necessary to prepare the compiled financial information has been disclosed to you.
3. No events have occurred or are pending, and no facts have been discovered to date, which would cause the compiled financial information to be misleading.
4. We have reviewed the compiled financial information and we acknowledge sole responsibility for their content.

Yours very truly,
LevelUp Social Inc.

James Walker
President

Date: _____